

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE 2021 ANNUAL GENERAL MEETING

Reference is made to the notice of the 2021 annual general meeting of China Merchants Bank Co., Ltd. (the “**Company**”) dated 27 May 2022 (the “**AGM Notice**”) and supplemental notice of the 2021 annual general meeting dated 14 June 2022 (the “**Supplemental Notice**”) in relation to the convening of the 2021 annual general meeting (the “**Meeting**”) at the Conference Room, 5/F, China Merchants Bank Tower, No. 7088 Shennan Boulevard, Futian District, Shenzhen, Guangdong, the PRC at 9:30 a.m. on 29 June 2022. According to the current situation of the COVID-19 epidemic prevention and control, an indicative announcement is hereby made in respect of the specific matters of the Meeting as follows:

In order to prevent mass gatherings and strictly control the risk of spreading the virus, holders of H shares and their duly authorised attorneys who intend to attend the Meeting are strongly advised to appoint the chairman of the Meeting to vote on their behalf. Holders of A shares who intend to attend the Meeting are strongly advised to vote through online voting.

The Company will open a live broadcast throughout the Meeting. Shareholders can download “招商銀行(CMB)” APP, input “股東大會直播 (live broadcast of the general meeting)” in the search bar at the top of homepage after registration and login to watch the live broadcast, or they can scan the below QR code to watch:



Shareholders may send their questions to the email box of the Company (gddh2021@cmbchina.com) before 17:00 on 28 June 2022 if any. The questions which are of common concern to the shareholders will be answered by the Company as appropriate at the Meeting.

The record date, registration method, shareholders' voting method, content of the resolutions and other matters of the Meeting remain unchanged. For details, please refer to the AGM Notice and Supplemental Notice published by the Company on the website of The Hong Kong Exchanges and Clearing Limited and the website of the Company.

The Board of Directors of China Merchants Bank Co., Ltd.

20 June 2022

As at the date of this announcement, the executive directors of the Company are Wang Liang and Tian Huiyu; the non-executive directors of the Company are Miao Jianmin, Fu Gangfeng, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min, Wang Daxiong and Luo Sheng; and the independent non-executive directors of the Company are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.